

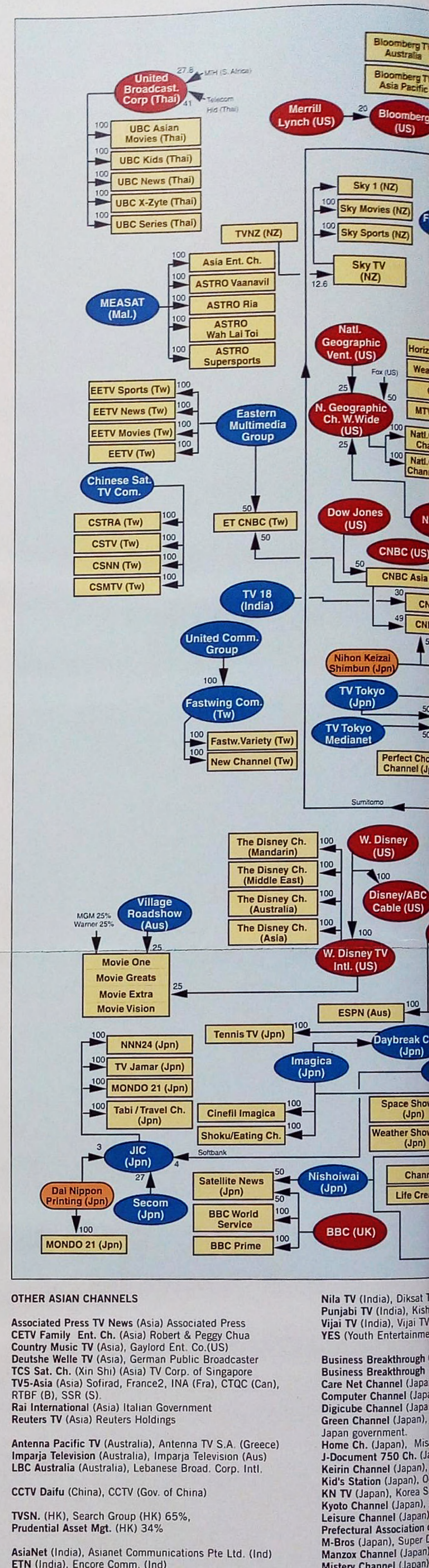
Multichannel NEWS International

1999 Guide to Asia-Pacific Program Connections

Pick out any of the well established pay TV channels noted in this chart, and you're bound to find 100 untold stories about how it weathered the region's economic turmoil in recent years and managed to survive. But if there's an untold story to be relayed about the channels in general, it is that the consolidation-and-rationalization trend that was so apparent in 1998 has slowed down considerably.

While there isn't a dramatic rise in the number of new networks debuting in the region, one channel is conspicuous for its prolific nature this year: Nickelodeon jumped from a single version of itself last year to a total of seven channels this time around. Australia and Japan were particularly hot places for the development of new program networks.

This chart owes much to two individuals: Andy Yap, who updated the research, and Paolo Prestinari, who handled the graphic rendering.



Columbia TriStar International Television

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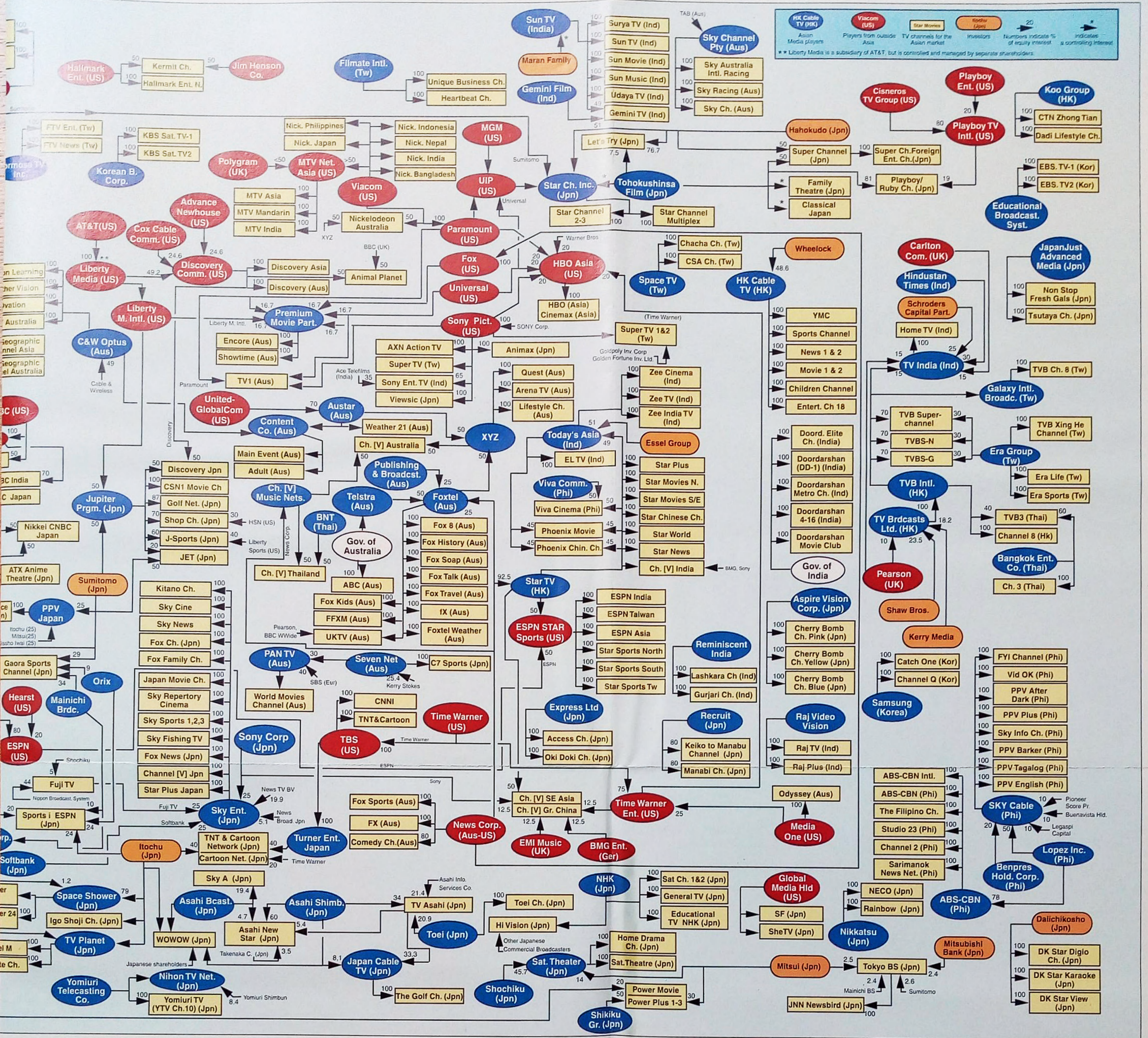
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A koala's fingerprints
are virtually
indistinguishable
from a human's.

Even bacteria
can get infected
by viruses.

01-7037453

SYDNEY POLICE DEPT: 21-07-98



MTV Japan (Japan), Pioneer Electric, Nikko Capital, Jaccs Music Air Network (Japan), Atoss Intl. MusicFreak TV (Japan), C-Factory, BMF MXTV Tokyo Metropolitan TV (Japan), Tokyo Metro. TV Brd. Co. OSB Orient Satellite Broadcasting (Japan), Orient Sat. Broadcasting Paradise TV (Japan), Paradise TV Co. Pet TV (Japan), Big Bang Inc. Pioneer Karaoke Ch. (Japan), Pioneer Electronics Corp. P! Ch. (Japan), DNAC TV. Shopping Ch. (Japan), Shopping Channel Success TV (Japan), Kawaijuku Educational System Vibe Ch. (Japan), Music Channel Co. Weather Channel (Japan), WX24 VWin TV (Japan), Win Corp.

AFKN (Korea), American Forces Korea Net. Arirang TV (Korea), Korean Intl. Broadcasting Foundation (KIBF) CTN (Korea), 6 company consortium DCN (Korea), Daewoo Electronics Eye-View Netw/Daedayo Broadcasting (Korea),

7 company consortium GTV (Korea), SeaGreen (Jin-Ho Group) Hyundai TV (Korea), Hyundai Broadcasting Station Korea Music TV (Korea), KM Music Corp, Rocket Boiler KSTV, KTV (Korea), Government of Korea KN Television (Korea), Korea Telephone Co. (>50%), Telework Co. (>35%) Maeikyung Cable TV/Daily Economic News (Korea), 26 Company Consortium Music Network - M Net (Korea) 4 company consortium Transport Travel TV (Korea) Government of Korea Yonhap Television News (Korea) 12 company consortium

Mega TV (Malaysia), Cableview (TV3), Eurocrest TV 3 (Malaysia), Sistem Televisyen Malaysia Berhad (43.2% Malaysian Resources Corp Berhad)

Mongolia TV (Mongolia), Government of Mongolia Myanmar TV (Myanmar), Government of Myanmar Sundance Channel (NZ), South Pacific Partners, Rialto Cinema Gr.

ABC-5 (Philippines), Edward Tan Channel 7 (Philippines), GMA Network Inc.

InterAsia TV (Pakistan), Baig Intl. Group of Companies (Pakistan) Pakistan TV1 & TV2 (Pakistan), Pakistan Television Corp. Urdu Channel (Pakistan), Shaheen Pay TV

Her TV (Taiwan), CTV (Kuomintang) CBS Hour (Taiwan), Tri-Crown PHTV Toei Channel (Taiwan), Po-Hsin MM. Co. (Tw) TZU CHI Channel (Taiwan), Buddhist Compassion Relief Tzu Chi Foundation

Channel 7 (BBTV) (Thailand), K. Ratanarak, C. Karnasuta Thai TV Color Channel 3 (Thailand), Bangkok Ent. Co. (Maleenont Family) iTV (Thailand), Siam Infotainment 100% Thai TV5 Global Network (Thailand), Gov. of Thailand Vietnam TV Ch. 2, 6, 11 (Vietnam), Government of Vietnam

Note: Terrestrial networks included on this chart are those that have corporate ties to satellite-delivered networks, or those delivered across the region as superchannels. Chart only includes completed alliances and launched channels as of December 1999. Because of the huge number of channels in Taiwan, only those groups with larger commitments are included.

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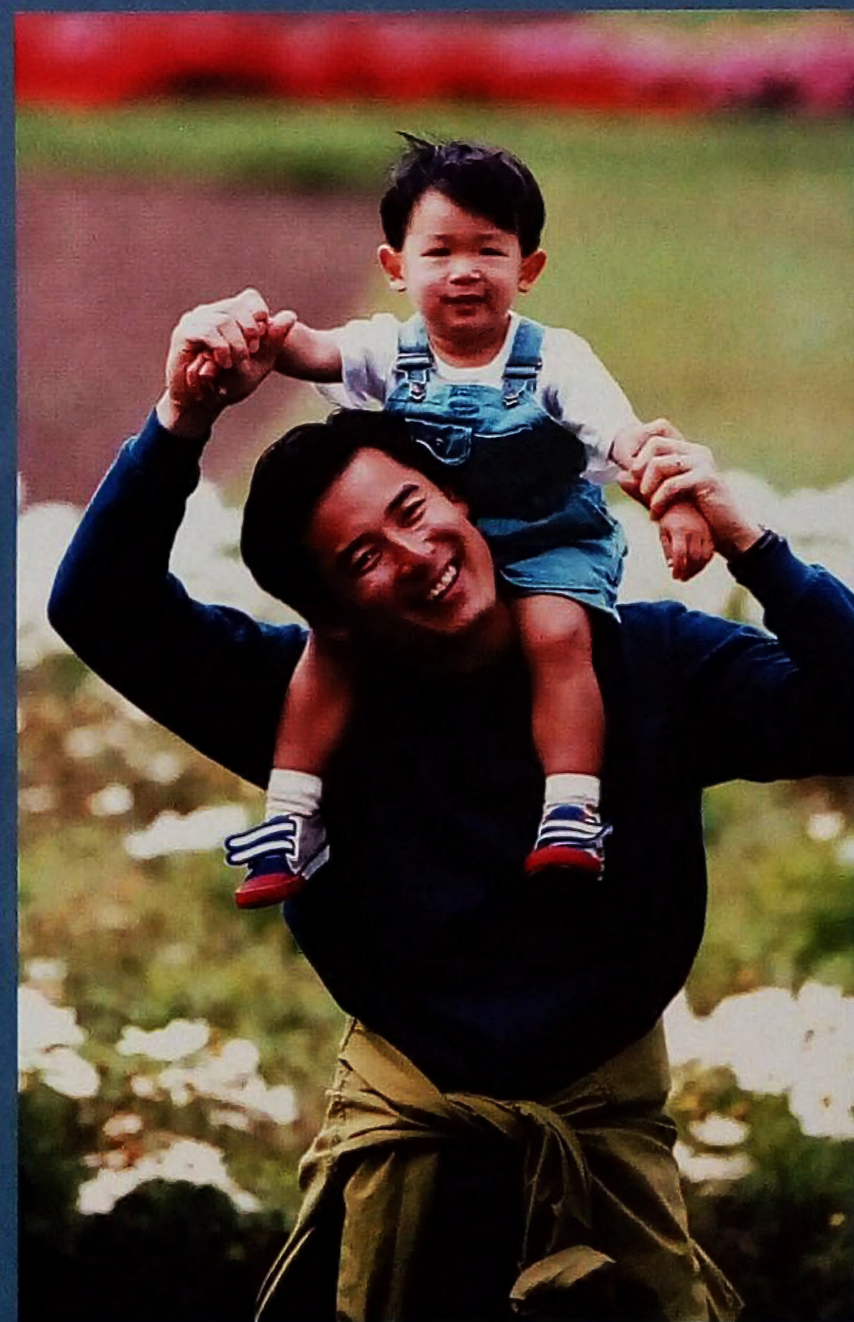


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